

BENEFIT PAYMENT REQUEST FORM



1300 788 658 | info@good.com.au | www.good.com.au

Use this form if you want to cash in your benefit. This form should not be used by temporary residents. For more information about withdrawing your benefits, see the PDS and Reference Guide.

Please use a dark pen and CAPITAL letters (except for your email address), print it and send it to us. Use (X) to mark boxes. Forms are located on our website at good.com.au/documents. If you have any questions, call us on 1300 788 658.

STEP 1: YOUR PERSONAL DETAILS

Member number

Date of birth

Title

Last name

Given name/s

House/Unit No.

Street address

Suburb

State

Postcode

Country

Postal address (if different from residential)

Suburb

State

Postcode

Country

Daytime contact number

Mobile number

M

F

Other

Tax file number

Email

NOTE: It isn't compulsory to provide your TFN but if you don't, (1) you may pay additional tax on your benefit payment and (2) you may need to supply proof of identity if you wish to transfer your benefit. See Notes at the back of the form.

STEP 2: WHAT WOULD YOU LIKE TO DO?

Cash my benefit

Please complete sections 3, 4 (if applicable), 5 and 8.

- My whole benefit
- My full unrestricted non-reserved amount
- The following amount

NOTE: If you are under 60, tax may be payable on your benefit. Please place a (X) in this box Amount if the shown above is the benefit you require after tax.

STEP 3: CASHING DECLARATIONS AND EMPLOYER INFORMATION

Condition of release declarations

You must satisfy one of these conditions of release to withdraw your super in cash. If you have any questions, call us on 1300 788 658.

Please (X) the options that apply to you:

- I declare that I am aged 65 year or over; or
- I declare that I am aged 60-64 years and have ceased a paid employment arrangement since turning age 60*; or
- I declare that I am aged between my preservation age (see table) and age 64 years and have permanently retired; or
- I declare that I have ceased paid employment with an employer who contributed to my account and I wish to withdraw my restricted non-preserved benefit; or
- I declare that I have ceased paid employment arrangement with a participating employer and my account balance is under \$200.
- I wish to access an existing unrestricted non-preserved benefit

*** Please provide the details below if you have turned 60 and ceased a paid employment arrangement:**

Date ceased paid employment: If the date is more than five years ago, please record the year only.

Employer name

STEP 6: PROOF OF IDENTITY (REFER TO THE PROVIDING ID FACTSHEET)

Payments to you

We require a certified copy of proof of identity (POI) document(s) sent to us before we can pay your benefit. If you have already provided a certified copy of your POI document(s), you do not have to provide it again, as long as your name or residential address have not changed.

The primary documents we accept are listed below. The secondary documents we accept, and the people who can certify ALL documents, are listed under Proof of identity in the notes. This section also explains the documents we require if you have already provided a certified copy of POI document(s) but your name or residential address has subsequently changed.

We may request updated and/or additional certified copies of POI documents at any time if we consider this is necessary

Primary identification documents

We require a certified copy of ONE of the following primary documents:

- Current Australian state/territory driver's license containing your photograph
- Australian passport
- Current card issued under an Australian state or territory law to prove your age and containing your photograph
- Current foreign passport or similar travel document containing your photograph and signature

Secondary identification documents

Alternatively, we require certified copies of TWO secondary documents. A list of secondary documents is included in the Notes section accompanying this form.

NOTE:

- Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator.
- If you are overseas and want to apply for a benefit payment, please contact us because different certification rules apply.

NOTES

Tax file number

When applying for your benefit we encourage you to provide your tax file number (TFN) if you have not already done so. You don't have to provide your TFN but if you choose not to, and you are applying for your total benefit, the payment will be reduced by the amount of any additional tax payable on your concessional contributions, and the benefit, if taken in cash, will be taxed at the highest marginal rate plus the Medicare levy and any other applicable levies.

Under the Superannuation Industry (Supervision) Act 1993, your superannuation fund is authorised to collect your TFN, which will only be used for lawful purposes. These purposes may change in the future as a result of legislative change.

Certification of personal documents

All copied pages of original POI documents (including any change of name documents) need to be certified as true copies by an authorised person with the appropriate Australian qualifications or registration (see below) who cannot be the owner or addressee of the document. The authorised person must sight the original and the copy to ensure both documents are identical, then make sure all pages have been certified by writing 'I certify that this document is a true copy of the original', followed by their signature, printed name, qualification (e.g. justice of the peace, Australia Post employee, etc.), registration number (if applicable) and date.

The following is a non exhaustive list of people who can certify copies of original documents:

- police officer
- Australia Post employee in charge of an office providing postal services (charges may apply)
- Officer or an authorised representative of an Australian Financial Services Licensee (AFSL) with two or more years continuous service
- medical practitioner
- legal practitioner
- pharmacist
- justice of the peace
- magistrate
- nurse
- optometrist
- dentist
- chiropractor
- physiotherapist
- psychologist